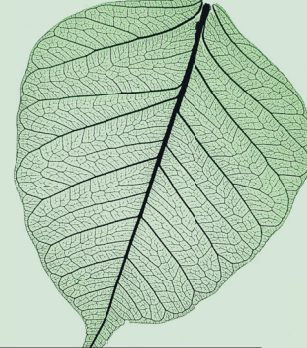


SAVCA INSTITUTIONAL INVESTORS SUMMIT

08h00 - 10h00	Registration
10h00 - 10h15	WELCOME AND INTRODUCTION Erika van der Merwe, CEO: SAVCA Paul Boynton, CEO: Old Mutual Alternative Investments
10h15 - 10h45	KEYNOTE PRESENTATION: Africa "Rising"? An economic and political outlook for the continent Simon Freemantle, Senior Analyst, Africa Political Economy Unit: Standard Bank
10h45 - 11h10	PRESENTATIONS: An activity snapshot of private equity in Southern Africa in 2015: Returns performance, transactions and exits Returns performance: Rory Ord, Executive: RisCura Transactions and exits: Brian Dennehy, Tax Director and Private Equity Sector Co-Head: Webber Wentzel
11h10 - 11h45	PANEL DISCUSSION: Safeguarding assets - How do institutional investors ensure that their private equity allocations are made to institutional-quality fund managers? Moderator: Stuart Bradley, Joint Managing Partner: Phatisa Panellists: Paul Boynton, CEO: Old Mutual Alternative Investments Murray Grant, Managing Director: CDC Group Daniel Schoneveld, Principal: Hamilton Lane <i>Discussion topics: How does one recognise an institutional-quality fund manager? How difficult is it to find suitable managers in Southern Africa? Should institutional investors be playing a role in developing fund managers? If so, what form should that support take?</i>
11h45 - 12h30	PRESENTATION AND PANEL DISCUSSION: Pension capital in Southern Africa and beyond: New avenues for funding private equity PRESENTATION: An update on recent developments in African pensions regulation, and the implications for private equity Presenter: Olivier Vidal, Research Officer: Making Finance Work for Africa PANEL DISCUSSION: Representatives from Southern African pension funds discuss the regulatory environment for private equity allocations Moderator: Adrian Bertrand, Head of Africa, Networks & Global Outreach: UN PRI Panellists: Bangidza Dhliwayo, Investment Manager: Debswana Pension Fund Sara Mezui-Engo, Manager, Unlisted Investments: GIPF Sam Tsiane, Chairman: Finance Committee of the National Compensation Fund <i>Discussion topics: What is the approach and exposure to private equity; what are the recent regulatory developments that will have an impact on private equity allocations; what is the outlook; what support might be needed to increase the interest in private equity allocations?</i>

WEDNESDAY, 17 FEBRUARY 2016



SAVCA INSTITUTIONAL INVESTORS SUMMIT

12h30 - 13h30	LUNCH for Summit delegates
13h30 - 14h15	FEATURE SESSION: Coinvestments DEBATE: The trend towards coinvestment: A sign of healthy collaboration, or a case of "Careful what you wish for"? Facilitator: Rory Ord, Executive: RisCura Panellists: Carlos Héneiné, Partner: Quilvest and Partners Anne Keppler, Vice President Corporates & Funds, Africa, Equity and Mezzanine: DEG CASE STUDY: DEG and Vantage Mezzanine discuss their coinvestment in Surfline Luc Albinski, Managing Partner: Vantage Mezzanine Anne Keppler, Vice President Corporates & Funds, Africa, Equity and Mezzanine: DEG
14h15 - 14h50	PANEL DISCUSSION: Institutional investors reflect on industry developments Moderator: Paul Boynton, CEO: Old Mutual Alternative Investments Panellists: Jeremy Cleaver, Portfolio Director, Africa: CDC Group Carlo Dickson, Managing Director: Ke Nako Capital Decio Tractenberg, Senior Investment Officer: FMO <i>Discussion topics: Institutional investors share insights on why they are invested in Southern African private equity, recent trends and concerns and their expectations from this asset class.</i>
14h50 - 15h00	CLOSE
15h00 - 15h30	Afternoon refreshments for Summit delegates